

Exchange Offer – Surplus Notes Reporting Information Form 8937

Offer to Exchange Any and All of its Outstanding 6.063% Surplus Notes Due 2040 for its 3.625% Surplus Notes Due 2059 – Report of Organizational Actions Affecting Basis of Securities – Internal Revenue Service Form 8937 for eligible holders available here:

[Surplus Notes Reporting Information Form 8937](#)

(295 KB)

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